

**Notice to holders of the € 199,999,947.63 bonds convertible into new shares and/or exchangeable for existing shares (OCEANE) due 2027 of Fnac Darty (ISIN FR0014002JO2) (the “Bonds”)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Holders of the Bonds are hereby notified that, as a result of the payment to Shareholders of a Dividend in an amount of €2.00 per Share on 23 June 2022<sup>1</sup>, pursuant to Condition 2.6.B.10 the Conversion/Exchange Ratio shall be adjusted from 1.019 Share per each OCEANE to 1.070 Share per each OCEANE, with effect from 23 June 2022.

**CONTACTS**

ANALYSTS/  
INVESTORS

Stéphanie Laval

[stephanie.laval@fnacdarty.com](mailto:stephanie.laval@fnacdarty.com)  
+33 (0)1 55 21 52 53

Marina Louvard

[marina.louvard@fnacdarty.com](mailto:marina.louvard@fnacdarty.com)  
+33 (0)1 72 28 17 08

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Audrey Bouchard

[audrey.bouchard@fnacdarty.com](mailto:audrey.bouchard@fnacdarty.com)  
+33 (0)1 55 21 59 25

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<sup>1</sup> In accordance with the decision of the Fnac Darty General Shareholders' Meeting of May 18, 2022.